



Questionnaire

Borrower(s) Name _____

- 1. What is the appraised value of the property in question?**
- 2. What is the current mortgage loan amount of the first?**
- 3. What is the current monthly payment on the first mortgage loan?**
- 4. What is the current interest rate on the first mortgage loan?**
- 5. Is the rate fixed or adjustable?**
- 6. What is the term left on the first mortgage loan?**
- 7. What are the proposed fees for the new proposed mortgage loan?**
- 8. What is the proposed rate and term on the new proposed mortgage loan?**
- 9. Is the new proposed rate a fixed or an adjustable rate?**
- 10. What is the new proposed monthly mortgage payment?**

11. Is the homeowner receiving any cash back from this transaction?

12. Is the homeowner consolidating any bills in the new proposed mortgage loan?

13. Is the homeowner accruing new debt in this new proposed mortgage loan?

14. What is the reason for the family wanting to refinance?

Submitted by: _____ **Date:** _____